



PACKER

Guide to Making Stock Gifts to The Packer Collegiate Institute

If you would like to make a gift of stock to The Packer Collegiate Institute, this is the information you will need:

If your stock is in a brokerage account, your broker may transfer your stock to Packer's account at Merrill Lynch.

| | |
|----------------|---|
| Account Number | 833-04020 |
| DTC number | 5198 |
| Broker | Nancy Grodin Merrill Lynch 112-05 Queens Boulevard Forest Hills, NY 11375 (718) 830-8115, nancy_grodin@ml.com |

We recommend that you also notify Packer's Development Office of your intention to transfer stock. You may do this at (718) 250-0228 or lpierce@packer.edu.

If you have the shares in your possession, you may send the unendorsed certificate to Packer. In a separate envelope, send a stock power and a stock release signed in the same name as the certificate is registered, with nothing else filled in. Please do not have the name on the certificate changed to Packer by the issuing company.

For your tax return purposes, Packer values the stock at the mean of the high and low prices on the date of transfer.

If you have any additional questions, please contact Laura Pierce in the Packer Development Office at (718) 250-0228 or lpierce@packer.edu.

Thank you very much for your gift.